

Improved results due to integration effects

January – December 2006

- Net turnover amounted to MSEK 3,202 (1,002), pro forma MSEK 3,389 (3,283)
- Operating profit (EBIT) amounted to MSEK 444 (161), pro forma MSEK 466 (354)
- Profit after tax amounted to MSEK 162 (94), pro forma MSEK 178 (151)
- Profit per share amounted to SEK 0.80 (0.46) after tax, shareholders' equity per share amounted to SEK 4.91 (3.58)
- Cash flow from current activities amounted to MSEK 186 (170), pro forma MSEK 221 (N/A)

October – December 2006

- Net turnover amounted to MSEK 923 (754), pro forma MSEK 923 (882)
- Operating profit (EBIT) amounted to MSEK 78 (121), pro forma MSEK 78 (141)
- Profit/loss after tax amounted to MSEK -15 (70), pro forma MSEK -15 (97)
- Profit/loss per share amounted to SEK -0.08 (0.35) after tax
- Cash flow from current activities amounted to MSEK 88 (N/A), pro forma MSEK 88 (N/A).

Important events during October - December

- Acquisition of four smaller units and a few small outstanding minorities. The investments total MSEK 48 and provide an annual turnover of approximately MSEK 50
- The acquisition of Connectus AS (Estonia) means that Bisnode is now established in 19 European countries
- The acquisition of Pointlex and Agent25 (January 2007) leads to a concentration of resources around legal news and media monitoring in Sweden when they are merged with existing news services in the group. The aim is to establish legal news services and media monitoring services in more countries

Important events after the end of the report period

- Infologistics was disposed of during January, a non-strategic business which will involve a considerable capital gain.

FINANCIAL OVERVIEW - LEGAL

SEK (millions)	Oct - Dec 2006	Oct - Dec 2005	Jan - Dec 2006	Jan - Dec* 2005
Net turnover	923	754	3 202	1 002
Earnings before depreciation (EBITDA)	142	151	595	194
Earnings before amortization of intangible assets (EBITA**)	95	136	506	176
Operating profit (EBIT)	78	121	444	161
Earnings after financial items (EBT)	7	80	280	113
Earnings after tax	-15	70	162	94
Operating margin, per cent	8,5	16,0	13,9	16,1
Cash flow from operations	88	N/A	186	170
Average number of employees***	2 516	2 133	2 397	2 144

* The Group was formed in September 2005, for which reason, the column only pertain four months September - December 2005.

** EBITA refers to earnings before amortization of intangible assets valued in connection with acquisitions in accordance with IFRS 3.

*** The increase in the number of employees is connected to the acquisition of the German Business.

From the CEO

Bisnode, which was formally founded in September 2005, has a long history of profitable growth and now holds a position as one of Europe's leading publishers of digital business information. Accordingly, the business model is tried and tested. By providing a complete range of services, Bisnode helps companies to make faster, safer decisions to increase sales and reduce business risks in all areas. We therefore make our customers' everyday lives more efficient.

During the past year, the focus has been on integrating the group that was a result of the change of ownership and acquisition of the Infodata Group in 2005. Work has gone according to plan and been successful. The majority of the earnings increase comes from increased sales, operative synergies like the centralisation of information gathering, primarily in Sweden, Germany and Great Britain, as well as efficiency measures.

Now we are further increasing the pace of the group's development. A number of acquisitions have been made, during both this year and the previous year, including ones in Sweden, Estonia and Slovenia. It is worth pointing out that the acquisition of Estonian Connectus means that Bisnode now has a presence in 19 European countries. Soliditet has been established in Denmark and Norway, Nyhetsbyrå Direkt in Denmark and the Sverige Bygger concept in Norway.

Bisnode will also continue to make significant investments in existing operations during 2007. More projects in which established services are offered on new geographic markets are planned, and we will at the same time continue to develop new services for both new and current customers segments, e.g. Fixahemmet.se for private persons.

On top of this, we will continue to acquire businesses which, along with continuing good organic growth, further strengthen the group's position as a European leader. After the end of the period, a number of operations have been evaluated and two smaller acquisitions made. During 2007, the aim is to finalise at least one larger acquisition and, in addition, make a number of smaller, supplementary acquisitions.

Lars Save, CEO and Managing Director

Market, net turnover and earnings

Bisnode is one of Europe's leading publishers of digital business information with services in credit and market and product information, with 80 or so companies in 19 countries. Activities are carried out within five different business areas which are presented below. The group was formed in September 2005 through a merger of Bonnier Affärsinformation (BAF) and Infodata. In May 2006, Bisnode also acquired the German operations from Bonnier, for which BAF previously had operative responsibility in the Bonnier Group.

Net turnover for the period legally amounted to MSEK 3,202 (1,002). The increase in turnover is mainly due to the turnover for 2005 including only four months, as the group was formed at the beginning of September 2005.

The group's legal operating profit after amortisation (EBITA) for the period amounted to MSEK 506 (176), of which approximately MSEK 65 (-) are capital gains on the disposal of subsidiary and associated companies and about MSEK 65 is one-off income. The operating margin amounted to 13.9 (16.1) percent, which is in line with the company's financial targets. Profit/loss per share amounted to SEK 0.80 (0.46) after tax. Financial strength amounted to 18 (16) percent. Shareholders' equity per share amounted to SEK 4.91 (3.58).

Net turnover and earnings, pro forma

All the pro forma amounts in this report are based on a pro forma report as if the Bisnode Group (formerly BAF, Bonniers Affärsinformation), including the German operations which were owned by Bonnier until May 2006 and the Infodata Group (Infodata), had been a legal entity since 1 January 2005.

The Group – organic growth 6 percent

Net turnover for the period amounted to MSEK 3,389 (3,283). The increase in turnover for comparable units amounted to approximately 6 percent. The increase in turnover can partly be attributed to the Infodata units and partly to pervasive improvements in a number of other units.

The group's operating profit after amortisation (EBITA) for the period amounted to MSEK 528 (400), of which approximately MSEK 65 (23) are capital gains, MSEK 65 (33) are one-off income; at the same time, business development costs have debited the group by -49 (-14), which results in a 23 percent increase in EBITA.

Apart from the effect of the above items on earnings, efficiency measures, increased sales and operative synergies like the centralisation of information gathering, primarily in Sweden and Great Britain, have contributed to the improved earnings.

Pro forma net turnover and profit/loss per business area for the period January – December 2006 and 2005

(Millions)	CRM		CRI		PDT		BMI		SVD		Central*		Total	
	Q1 - Q4		Q1 - Q4		Q1 - Q4		Q1 - Q4		Q1 - Q4		Q1 - Q4		Q1 - Q4	
	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005	2006	2005
Net turnover	787	745	1 203	1 155	202	209	865	798	650	619	-319	-243	3 389	3 283
Earnings before depreciation (EBITDA)	64	65	133	134	11	5	212	161	288	147	-86	-55	622	458
Earnings before amortization of intangible assets (EBITA**)	50	56	118	115	8	1	198	156	249	131	-95	-58	528	400
Operating profit (EBIT)	46	51	82	93	7	0	181	141	245	126	-95	-58	466	354
Average number of employees	399	394	740	699	179	203	556	508	594	591	59	55	2 527	2 450

* In the central business area, the Group's internal turnover has been eliminated, for which reason the turnover is negative.

** EBITA refers to earnings before amortization of intangible assets valued in connection with acquisitions in accordance with IFRS 3.

CRM & Direct Marketing

The CRM & Direct Marketing (CRM) business area is a northern European supplier of services in customer relationship management and direct marketing. The customers are primarily sales and marketing managers within sales to both consumers and businesses.

The period's pro forma net turnover amounted to MSEK 787 (745) and the pro forma EBITA result amounted to MSEK 50 (56). The Swedish companies, primarily PAR and DirektMedia, had an excellent year due to a better mix of products and continuing high demand. The Norwegian market was during one period characterised by increased price pressure and rising costs, but took an upward turn last year compared to 2005. Operations in Great Britain continued to show losses. New management was put in place at the end of the year.

Credit & Risk Information

The Credit & Risk Information (CRI) business area focuses on a wide range of products and services for credit and risk assessment. This information makes it possible for organisations to identify and manage risks in sales, purchasing and other business processes.

The period's pro forma net turnover amounted to MSEK 1,203 (1,155) and the EBITA result amounted to MSEK 118 (115). During the year the Norwegian Ravn Info and Estonian Connectus were acquired. Additionally, Soliditet was established in Denmark as a first step towards launching services in more countries. The acquisitions and establishments have involved considerable costs which have, however, been balanced by

the business area being able to provide better informational content, exclusivity, more flexible product development and greater service content. D&B Tyskland accounted for an especially strong earnings development.

Product Directories & Trade Press

The Product Directories & Trade Press (PDT) business area provides advertising space in business magazines, catalogues and online services for increased sales of industrial goods, primarily to suppliers of industrial components.

The period's pro forma net turnover amounted to MSEK 202 (209) and the EBITA result amounted to MSEK 8 (1). The business area has been undergoing great change, where the products have moved from printed media to the Internet. A number of new products began to be commercialised during 2006. The positive earnings development during the year is partly due to increased sales of high-margin products, where Internet advertising has shown especially strong development. However, the improved earnings are primarily an effect of process improvements which were carried out in Germany and Sweden having resulted in large cost savings.

Business & Market Information

The Business & Market Information (BMI) business area provides a large number of services for decision-makers and specialists at different levels in both large and small organisations.

The period's pro forma net turnover amounted to MSEK 865 (798) and the EBITA result amounted to MSEK 198 (156). The increase in turnover is primarily due to InfoTorg and Hoppenstedt Firmeninformation. The operating profit/loss has improved to an extent equivalent to the increase in turnover, although a number of newly started projects debit earnings by around MSEK 15.

The business area's aim is to grow, partly through establishing existing services in all of the Nordic countries, as well as growth in Central Europe, organically and through acquisitions.

Services & Venture Development

The Service & Venture Development (SVD) business area is primarily responsible for the group's service companies. In addition, the business area is responsible for the central development of new services and assists entrepreneurs with developing new activities within the framework of Bisnode's business model that, later in the development cycle, will be added to the other business areas.

The period's pro forma net turnover amounted to MSEK 650 (619) and the EBITA result amounted to SEK 249 (131). The increase in turnover is partly due to an increased internal turnover of IT services to the group, partly because of Infodata increasing its sales. The positive earnings development is due to an improved product mix, realised synergies, one-off profits of approximately MSEK 65 and capital gains of approximately MSEK 65. During the year, the business area has continued to develop centralised information gathering, primarily in Sweden and Great Britain, which will further benefit the whole group and enable a more effective development of new and existing services throughout the group.

Group management

The Group includes costs for group management, the board, investor relations, group-wide development projects, a high level of activity around expansion and strategic acquisitions as well as some group-wide services. The operating profit/loss for the period amounted to MSEK -95 (-58).

Important events during the period

Bisnode signed acquisition agreements for Connectus AS (Estonia) at 100 percent, G2 Solutions AB (Sweden) at 60 percent, Pointlex/Legala Affärer, acquisition of assets and liabilities (Sweden), and Ravninfo, acquisition of assets and liabilities (Norway).

The total purchase price for these operations amounts to approximately MSEK 48 and entails an annual net turnover of approximately MSEK 50. The acquisition of G2 Solutions includes the option of acquiring outstanding shares.

The acquisition of Connectus means that Bisnode is now established in 19 European countries.

The legal news service PointLex was acquired by Infotorg and, during 2007, will be co-ordinated with the legal news services and databases in Rättsbanken which are also available in InfoTorg. This makes Bisnode a strong

supplier of legal information services and paves the way for the establishment of legal news services on other Nordic markets which identify lawyers as an important target group.

During the year, an option programme was introduced for a number of leading company officers within Bisnode. The programme is a synthetic options programme and has brought in just over MSEK 40 in extra financing. At the end of the year, the estimated change in value was MSEK 37, which is included in the financial costs.

Important events after the end of the period

At the beginning of January 2007, one of Sweden's leading external monitoring companies on the Internet, Agent25, was acquired. Bisnode already owns AffärsData and PressText. These three companies together provide a complete range of media monitoring services which, in 2007, will form a powerful package for the market. This forms a model for establishing media monitoring services in more countries.

Bisnode sold Swedish Infologistics to Finska Postens subsidiary, Itella. Infologistics is a specialist within e-invoicing and digitalisation of document flow, and also runs call centre operations. The sales will result in a considerable capital gain that will be accounted for in the first quarter of 2007.

Future prospects

Bisnode continues to make strong investments in new products and new markets, which is expected to further strengthen Bisnode's position as a leading supplier of digital business information. In addition, the group is continuing to evaluate various acquisition alternatives, with one of the intentions being to broaden activities, primarily within existing geographic markets.

Bisnode's financial targets over the business cycle are

- the average annual growth of net turnover shall exceed 10 percent and
- the average annual operating profit/loss before goodwill amortisation (EBITA) shall exceed 12 percent during one business cycle.

Divestments

During the period, the non-strategic businesses Pressdata AB, Prioinfo AB and the Slovenian IUS and Zalozba, both in Slovenia, were sold, which entailed capital gains of approximately MSEK 39. Additionally, a purchase payment of MSEK 26 has been received for a previously sold company.

Goodwill and other intangible assets

The group's book value for goodwill on 31 December 2006 amounted to MSEK 3,311 (2,794). During the period, total goodwill saw a net increase of MSEK 517, which is primarily due to the acquisition of the German business and the outstanding minority in DM Huset AS. The book value for trademarks, customer agreements and databases, which were valued in association with acquisitions, amounted to 466 (360); the increase is solely attributable to the acquisition of the German business.

Deferred prepaid tax/liabilities

Deferred prepaid tax is almost entirely attributable to temporary differences, besides an activated deficit deduction of approximately MSEK 23.

Deferred tax liabilities mainly consist of deferred tax liabilities for the abovementioned trademarks, customer agreements and databases, MSEK 152, deferred tax liabilities for untaxed reserves, MSEK 53, and other, MSEK 53.

Financing and liquid assets

On 31 December 2006, the group's cash and bank balance amounted to MSEK 298 (314). The group's external interest-bearing debts amounted to MSEK 1,984 (2,106). The group's interest-bearing receivables, excluding derivative instruments, amounted to MSEK 6 (26) and primarily refer to the financing of associated companies. The group's net from external interest-bearing debts and claims amounted to MSEK -1,680 (-1,766).

Besides the above bank balance, there is a bank overdraft and credit facility totalling MSEK 200. At the end of the period, MSEK 49 was utilised.

The owners, Bonnier and Ratos, have financed the Bisnode Group via convertible debt instruments; at the end of the period the debt, including capitalised interest, amounted to MSEK 1,070, interest being payable at 8 percent.

Investments

Investments in intangible and tangible assets, over and above acquisitions, total MSEK 190 (44). The period's investments are acquisition of the property in which the business is Germany is run, MSEK 58, investments in new technical platforms MSEK 80 and hardware and office equipment, MSEK 52.

Cash flow

Cash flow from current operations amounted to MSEK 88 (N/A) for the quarter and MSEK 186 (170) for the year. The group's cash flow during both the quarter and the year has been positively affected by higher operating profits, whilst a reduction in negative working capital has had a negative effect.

Shareholders' equity and number of shares

On 31 December 2006, shareholders' equity amounted to MSEK 982 (716), which is equivalent to SEK 4.91 (3.58) per share. Changes to the number of shares, share capital and shareholders' equity, during the current and previous year, are shown on page 8. In association with the acquisition of the German business, a further two convertible loans totalling MSEK 384 were issued, conversion rate SEK 3.58 per share. In a full conversion, 107,001,950 new shares will be issued. Conversion can take place between 19 June 2006 and 5 September 2012. In total, there are convertible loans amounting to MSEK 1,012 at a conversion rate of SEK 3.58 per share. In a full conversion 282,355,924 new shares will be issued. Conversion can take place between 16 October 2005 and 5 September 2012. No outstanding option programmes which entail dilution exist as at 31 December 2006.

Other allocations

During the period, other allocations in the group were reduced by MSEK 174 as regards paid/reduced additional purchase price, MSEK 206; an increase of MSEK 78 occurred in association with acquisitions and the year's allocations; during the year, MSEK 46 was claimed. After the above changes, total allocations amount to MSEK 78.

Employees

The average number of employees in the group during the period was 2,397 (2,144). At the end of the period, the number of employees in the group was 2,524 (2,129).

Parent company, Bisnode Business Information Group AB

Activity in the parent company includes some financing functions and ownership of subsidiaries.

After financial items, the profit/loss amounts to MSEK -43, primarily attributable to financial costs. On 31 December 2006, liquid assets amounted to MSEK 0.4 (1.4). No investments have been made in tangible assets. Investments as regards shares in subsidiaries amounted to MSEK 16.

Tax position

For the year of 2006, tax expenses were MSEK 117 (19), which means an average tax rate of 42 percent (17); the increase in tax expenses is partly due to tax expenses from the previous year being charged in the current year, parts of the year's deficit not having been activated as deferred prepaid tax, and tax expenses in Germany being greater than the European average.

The group has deficit deductions remaining, at a value of approximately MSEK 23, which is included in the deferred prepaid tax; above that are deficit deductions which are not valued, at a value of approximately MSEK 40.

Accounting principles

This interim report has been drawn up in accordance with IAS 34, Interim Financial Reporting, which is in accordance with the requirements of the Swedish Financial Accounting Standards Council's RR 31, interim reports for groups recommendations. The same accounting principles have been used as in the most recent annual report.

All of the pro forma amounts in this report are based on a pro forma report as if the Bisnode Group (formerly BAF, Bonniers Affärsinformation), including the German operations, which was owned by Bonnier until May 2006 and the Infodata Group (Infodata), had been a legal entity since 1 January 2005. Legally, BAF and Infodata were acquired by Bisnode as at 1 September 2005 and the German business was acquired in May 2006.

Reporting in accordance with IFRS

In accordance with the requirements set for Bisnode's quoted parent company Ratos AB (publ), the Bisnode Group reports in accordance with the IFRS (International Financial Reporting Standards) from the comparison year of 2005 when the group was formed.

This report has not been reviewed by the company's auditors.

Stockholm, 22 February 2007

Lars Save, President and CEO

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Future reports

Annual Report 2006	April 2007
Interim Report Jan-Mars 2007	10 May 2007
Interim Report Jan-June 2007	22 August 2007
Interim Report Jan-Sept 2007	10 November 2007

Definitions

Average number of employees. The average number of those in full-time employment during the period.

Equity. Recorded shareholders' equity + untaxed reserves after deductions for deferred tax at the relevant tax rate.

Capital employed. The balance sheet total reduced by non-interest-bearing debts and non-interest-bearing allocations, including deferred tax liabilities.

Net turnover per employee. Net turnover/average number of whole-year employees.

Operating margin. Operating profit/loss as a percentage of net turnover.

Profit margin. Earnings before tax as a percentage of net turnover.

Return on shareholders' equity. The period's net profit/loss (excluding minority share) as a percentage of the average shareholders' equity (excluding minority share).

Return on capital employed. Profit/loss before tax plus financial costs as a percentage of the average capital employed.

Equity ratio. Shareholders' equity (incl. minority shares) as a percent of the balance sheet total.

Acid test ratio. Current assets, excluding stock-in-trade, as a percentage of current liabilities.

Net liabilities. Interest-bearing liabilities reduced by liquid assets and other interest-bearing receivables.

According to this definition, a negative net liability means that liquid assets and other financial assets exceed interest-bearing liabilities.

Debt/equity ratio. The sum of interest-bearing current and long-term liabilities and deferred tax liabilities in relation to shareholders' equity.

Interest cover ratio. Profit/loss before tax with additions for interest costs over interest costs.

Share of risk-bearing capital. Recorded equity (including minority share) and deferred tax liabilities in untaxed reserves as a percentage of the balance sheet total.

Profit/loss per share. The period's net profit/loss (excluding minority share)/average number of outstanding shares.

Shareholders' equity per share. Shareholders' equity (excluding minority share)/total number of outstanding shares.

THE BISNODE GROUP'S ACCOUNTS

INCOME STATEMENT SEK (millions)	2006	2005	2006	2005
	Oct -Dec	Oct - Dec	Jan - Dec	Sept-Dec ¹
Net turnover	923	754	3 202	1 002
Other operating income	1	1	91	1
All operating income	924	755	3 293	1 003
<i>Operating expenses:</i>				
Purchase of goods and services	-202	-158	-796	-219
Personnel costs	-486	-327	-1386	-413
Depreciation and write downs of tangible and intangible assets	-64	-30	-151	-33
Other operating expenses	-94	-121	-527	-177
Result from participations in associated companies	0	1	11	0
Total operating expense	-846	-634	-2 849	-842
Operating profit (EBIT)	78	121	444	161
<i>Earnings from financial investments</i>				
Financial income	6	1	19	3
Financial expenses	-76	-43	-183	-52
Earnings before tax	7	80	280	113
Taxes to be paid	-35	-14	-93	-22
Deferred tax	12	4	-24	3
EARNINGS FOR THE PERIOD	-15	70	162	94
<i>Attributable to:</i>				
Parent company's shareholders	-16	70	161	93
Minority interest	1	0	2	1
Earnings per share, SEK	-0,08	0,35	0,80	0,46
Average number of shares '000,000'	200	200	200	200

1) The Bisnode Group was founded in September, 2005, for which reason, the first fiscal year only pertains to four months, and the German business was acquired by Bisnode in May 2006.

BALANCE SHEET

SEK (millions)	12/31/2006	12/31/2005
Goodwill	3 311	2 794
Other intangible assets	634	461
Tangible assets	191	149
Financial assets	221	190
Inventories	4	14
Current receivables	744	610
Derivatives	43	28
Liquid assets	298	314
TOTAL ASSETS	5 445	4 558
Shareholders' equity	984	737
Interest-bearing liabilities to the owners	1 070	624
Long-term liabilities	2 047	1 844
Short-term liabilities	1 343	1 353
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	5 445	4 558
Interest-bearing receivables amount to	304	340
Interest-bearing external liabilities amount to	1 984	2 106

SHAREHOLDERS' EQUITY AND NUMBER OF SHARES

Specification of change in shareholders' equity	2006	2005	2006	2005
	Oct -Dec	Oct - Dec	Jan - Dec	Sept-Dec ¹
Shareholders' equity, opening balance	1 020	642	737	0
New share issues	-	-	-	240
Shareholders contribution	-	-	144	357
Change in derivatives	5	20	11	20
Exchange rate differences	-27	6	-50	6
Other changes	1	-1	-20	20
Earnings for the period	-15	70	162	94
Shareholders' equity, closing balance	984	737	984	737
Shareholders' equity attributable to				
Parent company's shareholders	982	716	982	716
Minority shareholders	2	21	2	21
Specification of number of shares '000,000'				
Number of shares at the beginning of the period	200	200	200	200
Newly issued shares	-	-	-	-
Number of shares at end of the period	200	200	200	200

THE BISNODE GROUP'S ACCOUNTS

CASH FLOW STATEMENT SEK (millions)	2006	2006	2005
	Oct - Dec	Jan - Dec	Sept-Dec ¹
Current operations			
Operating profit	7	280	113
Adjustment for items not included in cash flow	87	142	35
Total	94	423	149
Paid tax	-45	-101	-1
Cash flow from current operations prior to changes in working capital	49	321	147
Total changes in working capital	38	-135	23
Cash flow from current operations	88	186	170
Cash flow from investment activities ²⁾	-87	-657	-2 565
Cash flow from financing activities	-42	460	2 709
Reduction/increase in liquid assets	-41	-11	314
Liquid assets at the beginning of the period	340	314	0
Exchange-rate difference in liquid assets	-1	-5	0
Liquid assets at the end of the period	298	298	314
2) Specifications regarding the investment activities			
Investment in intangible and tangible assets	-32	-190	-44
Acquisitions of subsidiaries and affiliated companies, net liquidity effect	-39	-611	-2 548
Sale of subsidiaries and affiliated companies, net liquidity effect	0	125	0
Other	-16	19	27
Total	-87	-657	-2 565

Key figures	2006	2005	2006	2005
	Oct - Dec	Oct - Dec	Jan - Dec	Sept-Dec ¹
Net turnover, SEK (millions)	923	754	3 202	1 002
Average number of employees, annual basis	2 516	2 133	2 397	695
Net turnover per employee, SEK (thousands)	367	353	1 336	1 442
Operating profit/loss as % of net turnover	8,4	16,1	13,9	16,1
Profit margin, %	0,8	10,6	8,7	11,2
Equity ratio, %	18,1	16,2	18,1	16,2
Liquid ratio, %	78	68	78	68
Shareholders' equity, SEK (millions)	982	716	982	716
Return on shareholders' equity, %*	-1,6	10,1	18,7	25,2
Return on capital employed, %*	2,1	3,6	12,3	4,9
External net liabilities, SEK (millions)	1 680	1 766	1 680	1 766
Debt/equity ratio, multiple	2,08	3,00	2,08	3,00
Interest coverage ratio, multiple	1,1	2,9	2,5	3,2
Percentage of risk-bearing capital, % including loans from owners	39	31	39	31

* The key figures for respective part of year period have not been adjusted on a return-per-year basis.

Share data*				
Average number of shares, millions	200	200	200	200
Total number of shares, millions	200	200	200	200
Earnings per share, SEK	-0,08	0,35	0,80	0,46
Shareholders' equity per share, SEK	4,91	3,58	4,91	3,58

1) The Bisnode Group was founded in September, 2005, for which reason, the first fiscal year only pertains to four months.

THE BISNODE GROUP'S PROFORMA ACCOUNTS

All pro forma amounts in this report are based on pro forma accounting, as if the Bisnode Group (formerly BAF), including the German business (owned by Bonnier until May, 2006) and the Infodata Group (Infodata) had been a legal unit from January 1, 2005. In the tables below, the interest costs encumber the earnings as if all loans and convertible promissory notes had existed as of January 1, of the existing year. Acquired intangible assets, as per IFRS 3, have been amortised as if the balance sheet entry had existed on January 1 of the respective year.

INCOME STATEMENT SEK (millions)	2006	2005	2006	2005
	Oct -Dec	Oct - Dec	Full year	Full year
Net turnover	923	882	3 389	3 283
Other operating income	1	7	91	26
All operating income	924	889	3 479	3 309
<i>Operating expenses:</i>				
Other external costs	-782	-721	-2 868	-2 851
Depreciation and write downs of tangible and intangible assets	-64	-27	-156	-104
Result from participations in associated companies	0	1	11	1
Total operating expense	-846	-747	-3 013	-2 954
Operating profit (EBIT)	78	141	466	354
<i>Earnings from financial investments</i>				
Financial income	6	9	30	11
Financial expenses	-76	-50	-210	-171
Earnings before tax	8	99	286	194
Taxes to be paid	-35	-6	-87	-24
Deferred tax	12	4	-21	-19
EARNINGS FOR THE PERIOD	-15	97	178	151
<i>Attributable to:</i>				
Parent company's shareholders	-16	89	176,6	140
Minority interest	1	8	1,7	11
Key figures				
	2006	2005	2006	2005
	Oct -Dec	Oct - Dec	Full year	Full year
Net turnover, SEK (millions)	923	882	3 389	3 283
Operating profit/loss as % of net turnover	8,4	16,0	13,8	10,8
Profit margin, %	0,8	11,2	8,4	5,9
Interest coverage ratio, multiple	1,1	3,0	2,4	2,1

* The key figures for respective part of year period have not been adjusted on a return-per-year basis.

INCOME STATEMENT SEK (millions)	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
	2006	2006	2006	2006	2005	2005	2005	2005
Net turnover	923	796	816	854	882	761	812	828
Other operating income	1	13	3	74	7	19	0	0
All operating income	924	809	818	928	889	780	812	828
<i>Operating expenses:</i>								
Other external costs	-781	-643	-696	-748	-721	-684	-711	-735
Depreciation, amortization and write downs of -tangible and intangible assets	-49	-14	-14	-17	-16	-14	-14	-14
-intangible assets according to IFRS 3	-17	-21	-11	-12	-11	-12	-11	-12
Result from participations in associated companies	0	3	3	5	1	0	1	-1
Total operating expense	-846	-677	-718	-772	-747	-710	-735	-762
Operating profit	78	132	100	156	141	70	77	66
<i>Earnings from financial investments</i>								
Financial income	7	10	11	1	9	1	0	1
Financial expenses	-79	-44	-44	-43	-50	-39	-41	-40
Earnings before tax	7	98	67	114	99	31	37	27
Taxes to be paid	-33	-23	-12	-20	-6	6	-19	-5
Deferred tax	11	-10	-14	-8	4	-30	4	3
EARNINGS FOR THE PERIOD	-15	66	42	86	97	7	22	25

Figures in this interim statement have been rounded off, whilst calculations have been carried out without being rounded off. This may mean that some table and key ratios do not appear to add up correctly.