

## Solid revenue growth and positive earnings trend

### January – September 2007

- Net revenue was SEK 2,764 million (2,280)
- Operating profit (EBITA\*) was SEK 479 million (410)
- Profit after tax was SEK 270 million (178)
- Earnings per share after dilution was SEK 2.6 (1.9). Earnings per share after dilution, adjusted for costs related to the Parent Company's previous responsibility for settlement of the synthetic options program, was SEK 2.9 for the twelve-month period October 2006-September 2007
- Cash flow from operating activities was SEK 282 million (98)

### July – September 2007

- Net revenue was SEK 989 million (796)
- Operating profit (EBITA\*) was SEK 166 million (153)
- Profit after tax was SEK 66 million (66)
- Earnings per share after dilution was SEK 0.7 (0.7)
- Cash flow from operating activities was SEK 45 million (9)

### Key events

- An IPO of the company was planned for the third quarter but was withdrawn on 29 October 2007
- During the period, Ratos and Bonnier assumed responsibility for the company's synthetic options
- After the end of the period, convertible debt instruments were converted into shares

### Key figures for the Bisnode Group

SEK millions	July-Sept 2007	July-Sept 2006	Jan-Sept 2007	Jan-Sept 2006	Jan - Dec 2006	Oct-Sept 2006/2007
Revenue	989	796	2,764	2,280	3,202	3,687
Operating profit, EBITA*	166	153	479	410	505	574
Operating profit, EBIT	144	132	421	365	443	498
Profit before tax, EBT	90	98	337	272	279	344
Profit after tax	66	66	270	178	162	255
EBITA margin, %	16.4	19.0	16.6	17.3	15.3	15.1
Cash flow from operating activities	45	9	282	98	186	370
Average number of employees	3,039	2,499	2,707	2,238	2,397	2,658

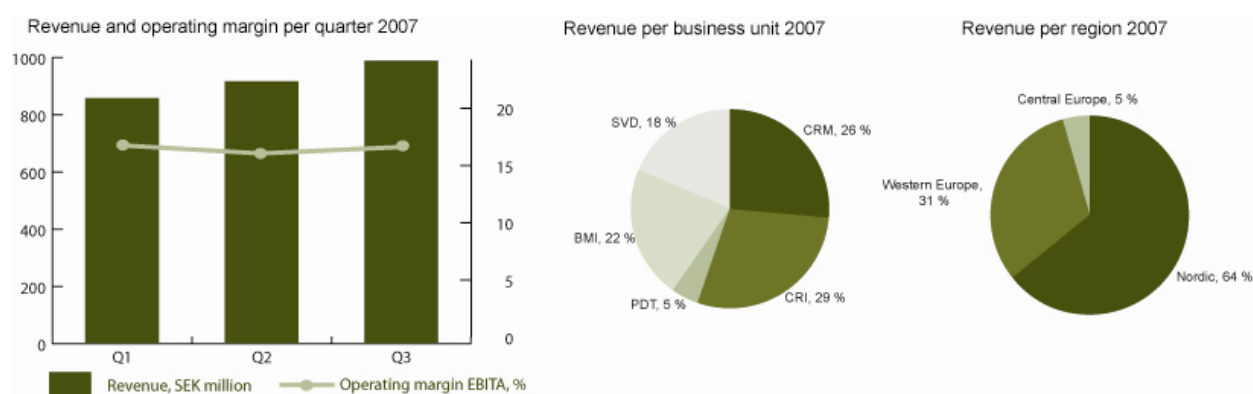
\* EBITA refers to profit before interest, tax and amortisation/depreciation of surplus values identified in connection to acquisition of subsidiaries.

## Net revenue and profit, January – September 2007

Net revenue for the period reached SEK 2,764 million (2 280), equal to net growth of 24.2. The increase was mainly attributable to acquisitions. Consolidated operating profit before amortisation of intangible assets (EBITA) was SEK 479 million (410), of which approximately SEK 71 million (66) consisted of capital gains on the sale of subsidiaries. Operation margin (EBITA) was 16.6 percent (17.3), and thereby exceeded the company's average financial target.

Earnings per share after dilution was 2.6 (1.9) SEK. Earnings per share after dilution for the twelve-month period October 2006-September 2007 was 2.6 SEK. Earnings per share after dilution, adjusted for costs related to the Parent Company's previous responsibility for settlement of the synthetic options program, was SEK 2.9 for the same period.

Through acquisitions and investments, Bisnode has increased its market share in Western Europe and is taking active measures to expand and take part in market consolidation in these regions. During the year, the CRM & Direct Marketing business unit has advanced its position in consumer marketing and together with the business unit, Credit & Risk Information, accounts for more than 60 percent of total Group sales. The Business & Market Information business unit showed sustained healthy profitability and stable earnings growth.



## Net revenue and profit by business unit

### January – September 2007 and 2006

SEK millions	CRM		CRI		PDT		BMI		SVD		Group Management		Total	
	2007	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007	2006
Revenue *	829	577	906	762	147	116	676	595	579	433	-374	-203	2,764	2,280
Operating profit before depreciations	90	47	95	54	21	9	186	102	210	273	-54	-33	549	452
Operating profit, EBITA **	68	36	83	43	19	6	181	97	185	261	-56	-34	479	410
Operating profit, EBIT	60	33	53	18	18	6	167	85	180	258	-57	-34	421	365
Average number of employees	614	398	801	560	158	125	608	451	466	546	60	57	2,707	2,137
Acquisition of fixed asset	19	13	12	11	1	2	8	6	55	50	6	59	101	141

\* The column *Group Management* includes elimination of inter-segment revenue, for which reason the revenue is negative.

\*\* EBITA refers to profit before interest, tax and amortisation/depreciation of surplus values identified in connection to acquisition of subsidiaries.

The figures in this interim report have been rounded off, but the calculations have been made without rounding off. In certain tables, this can mean that the totals and key figures do not match.

## CRM & DIRECT MARKETING

The CRM & Direct Marketing (CRM) business unit is one of Europe's leading providers of marketing and sales services, including address registers, analyses, advice, distribution and digital marketing/communication. The customers consist of small and large companies in eight European countries.

Net revenue for the period was SEK 829 million and operating profit (EBITA) was SEK 68 million, with an operating margin (EBITA) of 8.1 percent. The strategic acquisition of the WDM Group has strengthened the business unit's position in consumer marketing in Europe. The integration of these operations is proceeding according to plan with higher earnings growth than anticipated. The Swedish operations continued to perform well and delivered robust profitability. Additional investments were made during the period to enhance profitability in the fiercely competitive British CRM market.

## **CREDIT & RISK INFORMATION**

The Credit & Risk Information (CRI) business unit provides a wide array of credit and risk management services that help companies and organisations to identify and manage risks related to sales, purchasing and other business processes. A growing share of information is delivered directly to customer business systems. Through an exclusive partnership with Dun & Bradstreet's (D&B) network, Bisnode's customers are also offered global business information.

Net revenue for the period was SEK 906 million and operating profit (EBITA) was SEK 83 million, with an operating margin (EBITA) of 8.9 percent. The business unit has delivered positive earnings growth primarily in successful local brands and credit services, as well as D&B Germany which was consolidated in the business unit in the second quarter of 2006. The acquisition of complementary operations where cost synergies have been realised through joint computer purchasing and other fixed costs have boosted profitability in the business unit during the period. Investments in new technical platforms and an expanded local database of corporate and credit information in Germany is expected to have a positive impact on both sales and profit.

## **PRODUCT DATABASES & TRADEPRESS**

The Product Databases & TradePress (PDT) business unit primarily targets suppliers of industrial components, but also caters to companies in the service sector. Customers are offered advertising space in a combined package of online services and trade press. Online services are expected to successively generate a progressively larger share of the business unit's revenue and profit.

Net revenue for the period was SEK 147 million and operating profit (EBITA) was SEK 19 million, with an operating margin (EBITA) of 12.6 percent. In recent years, the business unit has undergone major changes in which the products have shifted from printed to online media. The period's strong performance is an effect of completed production improvements and a new, adapted sales organisation. The launch of several new online services during the period, together with the acquisition of ABC Germany which has expanded the local database in Germany, is expected to have a positive effect on the business unit's development.

## **BUSINESS & MARKET INFORMATION**

The Business & Market Information (BMI) business unit offers a wide range of services with a focus on information and analytics for decision-makers and specialists at different levels in both large and small organisations. This includes everything from real-time news coverage to media monitoring services, legal information and information about companies and decision-makers in a number of countries.

Net revenue for the period was SEK 676 million and operating profit (EBITA) was SEK 181 million, with an operating margin (EBITA) of 26.0 percent. The business unit has shown continued strong profitability, with particularly stable development in the Swedish operations. The improvement in earnings compared to the previous year is mainly attributable to InfoTorg and Hoppenstedt Firmeninformation, which were initially consolidated in the business unit in the second quarter of 2006.

## **SERVICES & VENTURE DEVELOPMENT**

The Service & Venture Development (SVD) business unit is primarily responsible for the Group's service companies and provides the sales companies in the Group with updated, quality assured and harmonised information from which a wide variety of services can be developed. In addition, SVD handles central business development, supports entrepreneurs who develop completely new services and manages the Group's minority holdings.

Net revenue for the period was SEK 579 million and operating profit (EBITA) was SEK 185 million, with an operating margin (EBITA) of 28.2 percent. The period's revenue growth was partly explained by increased sales of internal IT services to other parts of the Group. In 2007 the business unit has continued to develop its centralised information collection mainly in Sweden, Germany and the UK, which will facilitate more efficient development of existing and new services throughout the Group. Profit includes capital gains of SEK 52 million on the sale of operations.

## GROUP MANAGEMENT

Group Management includes costs for group management, the board of directors, corporate communications/IR and group-wide development projects. A high level of activity related to expansion, acquisitions and divestitures, as well as certain group-wide services, is reflected in an increased cost level. During the period, Bisnode worked actively with a planned IPO that was subsequently withdrawn after the end of the period. The related transaction costs will be charged to consolidated profit for the fourth quarter. Operating profit (EBITA) for the period was SEK -56 million (-34).

## Acquisitions

The Group has carried out the following acquisitions which have been initially consolidated in 2007. No acquisitions or divestitures were carried out in the third quarter.

Transfer of ownership	Acquisition	Business Unit	Sales / SEK million*	No. of employees*
January	Agent25 i Sverige AB	BMI	15	24
	Noviforum Registri d.o.o.	BMI	18	7
March	Interdialog AS	CRM	27	8
	Membit AB, with subsidiary	SVD	8	5
April	Creditscorer	CRI	5	4
May	Oy ADC	CRM	31	6
	WDM International with subsidiary	CRM	555	402
	Wisur	CRI	11	14
	Emric with subsidiary	SVD	65	79
June	Pointer	SVD	59	73
	One Holding with subsidiary	CRM	23	14
	CEE Data/Cekia	CRI	9	24
	ABC Germany	PDT	14	6
<b>Total</b>			<b>840</b>	<b>666</b>

\* Revenue relates to the sales in 2006, and the number of employees refers to the date of acquisition.

## Key events in the third quarter

An IPO of the Bisnode Group on the OMX Nordic Stock Exchange was directed to the public in Sweden and institutional investors in Europe and the USA during the period. After the end of the period, the IPO was withdrawn due to volatility in the financial market and uncertainty about the potential to ensure positive share price growth in the near future. Transaction costs arising from the IPO will be charged to consolidated profit for the fourth quarter.

On 28 September the owners assumed responsibility for settlement of the company's obligations under the synthetic options program, at which time the liability amounted to SEK 81 million. On the same date, the Parent Company received a shareholder contribution in a corresponding amount from the owners. The synthetic option program has not had any impact on profit for the period under review or for the corresponding period of 2006.

## Events after the balance sheet date

The owners, Bonnier and Ratos, have provided partial financing of the Bisnode Group via convertible debentures. At the end of the period, the related liability including capitalised interest was SEK 1,132 million, with an 8 per cent annual rate of interest. The convertible debt instruments, with a nominal value of SEK 1,012 million, were converted into shares at a conversion price of SEK 3.58 per share at 26 October 2007. Upon full conversion, the number of shares will amount to 120,588,981.

## Goodwill and other intangible assets

Consolidated goodwill at 30 September 2007 was valued at SEK 4,043 million (SEK 3,311 million at 31 December 2006), a net increase of SEK 732 million during the period. The change refers to acquisitions (SEK 745 million), divestitures (SEK -33 million) and translation differences (SEK 20 million). The carrying amount of brands, customer relations and databases valued in connection to acquisition of subsidiaries was SEK 785 million (SEK 466 million at 31 December 2006).

## Cash and cash equivalents and financing

The Group's cash and cash equivalents at 30 September 2007 totaled SEK 245 million (340). Interest-bearing liabilities amounted to SEK 2,478 million (1,933) and interest-bearing receivables to SEK 253 million (349). Net debt was SEK 2,225 million (1,584), an increase mainly explained by completed acquisitions.

Aside from the above bank balances, there is an overdraft facility and a credit facility amounting to a total of SEK 400 million. At the end of the period, no portion of the available credit had been utilized.

## Cash flow

The period's cash flow from operating activities was SEK 282 million (98). The Group's cash flow for the period was positively affected by an increase in operating income.

## Investments and amortisation/depreciation

In addition to acquisitions, investments in intangible and tangible assets were made in an amount of SEK 101 million (141). The period's investments consists of SEK 65 million in new technical platforms, SEK 0 (58) in buildings, and SEK 36 million (37) in hardware and office equipment. Depreciation and amortization of the above assets amounted to SEK 69 million (42). A total of SEK 861 million (572) was invested in acquisitions.

## Employees

The average number of employees in the Group during the period was 2,707 (2,238). At the end of the period, the number of employees in the Group was 3,074 (2,524 at 31 December 2006). The change is largely attributable to the acquisitions carried out in 2007.

## Tax situation

The tax expense for the period was SEK -67 million (-94), equal to an average tax rate of 20 percent (35). The period's low average tax rate is partly due to the fact that profit before tax includes tax-free capital gains on the sale of subsidiaries, and partly to the period's reversal of an excess tax provision for 2006.

The Group has a remaining loss carryforward valued at approximately SEK 23 million. In addition, there are non-valued loss carryforwards amounting to approximately SEK 40 million.

## Significant risks and uncertainties

The Bisnode Group conducts activities in 19 European countries through close to 100 operating companies. The business and financial risks are therefore limited, since the Group is made up of a large number of companies that are spread throughout Europe and no single customer accounts for a significant share of Group revenue. Apart from the risks and uncertainties described in Bisnode's 2006 Annual Report, no other significant risks or uncertainties have arisen.

## Related party transactions

On 28 September the owners assumed responsibility for settlement of the company's obligations under the synthetic options program, at which time the liability amounted to SEK 81 million. On the same date, the Parent Company received a shareholder contribution in a corresponding amount from the owners. No other significant transactions with related parties have taken place during the period.

## Parent Company Bisnode Business Information Group AB

The operations of the Parent Company consist of financing and ownership of subsidiaries. Since August 2007, the Group CEO and CFO are employed by the Parent Company after having previously been employed by the subsidiary Bisnode AB.

The Parent Company's profit after financial items was SEK 28.9 million (-5.4). The realisation of an interest swap during the period generated a financial gain of more than SEK 45 million. No investments were made during the period.

## Accounting policies

This interim report has been prepared in accordance with the Swedish Annual Accounts Act and IAS 34, Interim Financial Reporting. The accounting and valuation policies applied in this report are the same as those used in the most recent annual report.

## Statement of assurance

The Board of Directors and the CEO give their assurance that the interim report provides a true and fair picture of the business operations, financial position and results of the Parent Company and the Group, and describes the significant risks and uncertainties to which the Parent Company and the Group companies are exposed

Stockholm, 12 November 2007

Håkan Ramsin	Torgny Eriksson	Henrik Joelsson	Bo Jungner	Birgitta Klasén
Chairman	Board member	Board member	Board member	Board member

Jonas Nyrén	Carl Wilhelm Ros	Lars Save
Board member	Board member	CEO

This report has not been reviewed by the company's auditors.

***For further information, please contact:***

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## FINANCIAL INFORMATION

## CONSOLIDATED INCOME STATEMENT

SEK millions	2007 July-Sept	2006 July-Sept	2007 Jan-Sept	2006 Jan-Sept	2006 Jan-Dec	2006/2007 Oct-Sept
Revenue	989	796	2,764	2,280	3,202	3,687
Own work capitalised	7	7	21	16	16	21
Other operating income	15	6	106	73	74	107
<b>Total operating income</b>	<b>1,011</b>	<b>809</b>	<b>2,891</b>	<b>2,369</b>	<b>3,293</b>	<b>3,815</b>
Goods and services	-239	-138	-716	-440	-796	-1,072
Personnel costs	-425	-325	-1,180	-941	-1,386	-1,625
Depreciation, amortisation and impairment losses	-54	-36	-128	-87	-151	-192
Other expenses	-150	-180	-459	-545	-527	-441
Share of profit and loss in associated companies	0	2	13	10	10	13
<b>Total operating expenses</b>	<b>-868</b>	<b>-677</b>	<b>-2,470</b>	<b>-2,004</b>	<b>-2,850</b>	<b>-3,317</b>
<b>Operating profit</b>	<b>144</b>	<b>132</b>	<b>421</b>	<b>365</b>	<b>443</b>	<b>498</b>
Financial income	8	5	66	14	19	71
Financial expenses	-62	-39	-150	-107	-183	-226
<b>Net financial items</b>	<b>-54</b>	<b>-34</b>	<b>-84</b>	<b>-93</b>	<b>-164</b>	<b>-154</b>
<b>Profit before tax</b>	<b>90</b>	<b>98</b>	<b>337</b>	<b>272</b>	<b>279</b>	<b>344</b>
Income tax expense	-24	-32	-67	-94	-117	-89
<b>Profit for the period</b>	<b>66</b>	<b>66</b>	<b>270</b>	<b>178</b>	<b>162</b>	<b>255</b>
<b>Attributable to:</b>						
Equity holders of the Parent Company	63	66	265	176	161	249
Minority interest	3	0	5	1	2	5
<b>Derivation of operating profit - EBITA</b>						
Operating profit	144	132	421	365	443	498
Depreciation/amortisation of surplus values attributable to acquisitions	22	21	59	44	62	76
<b>Operating profit - EBITA</b>	<b>166</b>	<b>153</b>	<b>479</b>	<b>410</b>	<b>505</b>	<b>574</b>

## CONSOLIDATED BALANCE SHEET

SEK millions	2007-09-30	2006-09-30	2006-12-31
<b>ASSETS</b>			
<b>Fixed assets</b>			
Goodwill	4,043	3,298	3,311
Other intangible fixed assets	902	637	634
Tangible fixed assets	285	202	191
Other fixed assets	220	220	221
<b>Total fixed assets</b>	<b>5,449</b>	<b>4,358</b>	<b>4,356</b>
<b>Current assets</b>			
Inventories	7	15	6
Other current assets	992	701	743
Derivative financial instruments		35	43
Cash and cash equivalents	245	340	298
<b>Total current assets</b>	<b>1,244</b>	<b>1,091</b>	<b>1,089</b>
<b>TOTAL ASSETS</b>	<b>6,693</b>	<b>5,450</b>	<b>5,445</b>
<b>EQUITY</b>			
Equity attributable to equity holders of the Parent Company	1,313	1,019	982
Minority interest	49	1	2
<b>Total equity</b>	<b>1,362</b>	<b>1,020</b>	<b>984</b>
<b>LIABILITIES</b>			
<b>Long-term liabilities</b>			
Loans from shareholders	1,132	1,051	1,070
Other long-term liabilities	2,632	2,312	2,063
<b>Total long-term liabilities</b>	<b>3,764</b>	<b>3,362</b>	<b>3,133</b>
<b>Current liabilities</b>			
Derivative financial instruments	5		
Other current liabilities	1,561	1,068	1,327
<b>Total current liabilities</b>	<b>1,566</b>	<b>1,068</b>	<b>1,327</b>
<b>Total liabilities</b>	<b>5,331</b>	<b>4,430</b>	<b>4,461</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>6,693</b>	<b>5,450</b>	<b>5,445</b>

## CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

SEK millions

	<i>Equity attributable to equity holders of the company</i>					Total equity
	Share capital	Other capital contributions	Reserves	Retained earnings incl. profit for the year	Minority interest	
<b>Balance at 1 January 2006</b>	<b>200</b>	<b>397</b>	<b>26</b>	<b>93</b>	<b>21</b>	<b>737</b>
Cash flow hedges, after tax			6			6
Translation differences			-24		0	-23
Net income/expense recognised directly in equity			-18		0	-18
Profit for the period				176	1	178
<b>Total recognised income and expenses</b>			<b>-18</b>	<b>176</b>	<b>1</b>	<b>160</b>
Shareholder contributions received		140				140
Convertible debt instruments - equity portion		4				4
Dividend relating to 2005					-5	-5
Minority interest acquired/sold					-17	-17
		<b>144</b>			<b>-22</b>	<b>123</b>
<b>Balance at 30 September 2006</b>	<b>200</b>	<b>541</b>	<b>8</b>	<b>269</b>	<b>1</b>	<b>1,020</b>

	<i>Equity attributable to equity holders of the company</i>					Total equity
	Share capital	Other capital contributions	Reserves	Retained earnings incl. profit for the year	Minority interest	
<b>Balance at 1 January 2007</b>	<b>200</b>	<b>541</b>	<b>-13</b>	<b>253</b>	<b>2</b>	<b>984</b>
Cash flow hedges, after tax			-34			-34
Translation differences			20		0	20
Other changes				1		1
Net income/expense recognised directly in equity			-15	1	0	-14
Profit for the period				265	5	270
<b>Total recognised income and expenses</b>			<b>-15</b>	<b>266</b>	<b>5</b>	<b>256</b>
Shareholder contributions received		81				81
Dividend relating to 2006					0	0
Minority interest acquired/sold					42	42
		<b>81</b>			<b>42</b>	<b>123</b>
<b>Balance at 30 September 2006</b>	<b>200</b>	<b>622</b>	<b>-28</b>	<b>519</b>	<b>49</b>	<b>1,362</b>

## CONSOLIDATED CASH FLOW STATEMENT

SEK millions	2007	2006	2007	2006	2006	2006/2007
	July-Sept	July-Sept	Jan-Sept	Jan-Sept	Jan-Dec	Oct-Sept
<i>Operating activities</i>						
Profit before tax	90	98	337	272	279	344
Adjustments for non-cash items	56	47	66	56	144	153
Tax paid	-10	-22	-29	-56	-101	-74
<b>Cash flow from operating activities before changes in working capital</b>	<b>136</b>	<b>123</b>	<b>373</b>	<b>272</b>	<b>321</b>	<b>423</b>
Cash flow from changes in working capital	-90	-114	-92	-174	-135	-53
<b>Cash flow from operating activities</b>	<b>45</b>	<b>9</b>	<b>282</b>	<b>98</b>	<b>186</b>	<b>370</b>
<i>Investing activities</i>						
Acquisition of subsidiaries		-29	-861	-572	-611	-900
Sale of subsidiaries	5	0	113	125	125	113
Acquisition of other fixed assets	-30	-26	-101	-141	-191	-151
Sale of other fixed assets	0	4	28	18	19	29
<b>Cash flow from investing activities</b>	<b>-25</b>	<b>-50</b>	<b>-821</b>	<b>-570</b>	<b>-657</b>	<b>-909</b>
<i>Financing activities</i>						
Change in borrowings	-60	-63	484	367	325	442
Shareholder contributions received				140	140	0
Dividend paid to minority shareholders	0	0	0	-5	-5	0
<b>Cash flow from financing activities</b>	<b>-60</b>	<b>-63</b>	<b>483</b>	<b>502</b>	<b>460</b>	<b>442</b>
<b>Cash flow for the period</b>	<b>-40</b>	<b>-104</b>	<b>-56</b>	<b>30</b>	<b>-11</b>	<b>-98</b>
Cash and cash equivalents at beginning of period	285	442	298	314	314	340
Exchange differences in cash and cash equivalents	-1	2	3	-4	-5	2
<b>Cash and cash equivalents at end of period</b>	<b>245</b>	<b>340</b>	<b>245</b>	<b>340</b>	<b>298</b>	<b>245</b>

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## CONSOLIDATED KEY RATIOS

	2007	2006	2007	2006	2006	2006/2007
	July-Sept	July-Sept	Jan-Sept	Jan-Sept	Jan-Dec	Oct-Sept
Revenue, SEK (millions)	989	796	2,764	2,280	3,202	3,687
Revenue growth, %	24.2		21.3			
Average number of employees, period	3,039	2,499	2,707	2,238	2,397	2,658
Revenue per employee, SEK (thousands)	326	319	1,021	1,019	1,336	1,387
Operating profit - EBITA, %	16.4	19.0	16.6	17.3	15.3	15.1
Operating profit - EBIT, %	14.2	16.3	14.5	15.4	13.4	13.1
Average number of outstanding shares	50	50	50	50	50	50
Average number of outstanding shares after dilution	121	121	121	109	112	121
Earnings per share - basic (SEK)	1.3	1.3	5.3	3.5	3.2	5.0
Earnings per share - diluted (SEK)	0.7	0.7	2.6	1.9	1.9	2.6
Equity attributable to the Parent company, SEK (millions)	1,313	1,019	1,313	1,019	982	1,313
External net debt, SEK (millions)	2,225	1,584	2,225	1,584	1,653	2,225
Debt/equity ratio, multiple	1.69	1.55	1.69	1.55	1.68	1.69

\* The key ratios for respective periods have not been adjusted on a return-per-year basis.

## PARENT COMPANY INCOME STATEMENT

	2007	2006	2007	2006	2006	2006/2007
SEK millions	July-Sept	July-Sept	Jan-Sept	Jan-Sept	Jan-Dec	Oct-Sept
Personnel costs	-0.6		-0.6			-0.6
Other expenses	0.0	-0.2	-0.4	-0.9	-1.2	-0.7
<b>Total operating expenses</b>	<b>-0.6</b>	<b>-0.2</b>	<b>-1.0</b>	<b>-0.9</b>	<b>-1.2</b>	<b>-1.3</b>
<b>Operating profit</b>	<b>-0.6</b>	<b>-0.2</b>	<b>-1.0</b>	<b>-0.9</b>	<b>-1.2</b>	<b>-1.3</b>
<i>Result from financial items</i>						
Result from participations in group companies					10.7	10.7
Other interest income and similar items	21.7	29.4	112.6	63.2	87.9	137.3
Interest expenses and similar items	-33.2	-23.3	-82.7	-67.7	-130.3	-145.4
<b>Total profit/loss from financial items</b>	<b>-11.5</b>	<b>6.1</b>	<b>29.9</b>	<b>-4.4</b>	<b>-31.7</b>	<b>2.6</b>
<b>Profit/loss after financial items</b>	<b>-12.1</b>	<b>5.9</b>	<b>28.9</b>	<b>-5.4</b>	<b>-32.9</b>	<b>1.4</b>
Tax on profit/loss for the period				-0.2	-2.0	-1.8
<b>Profit/loss for the period</b>	<b>-12.1</b>	<b>5.9</b>	<b>28.9</b>	<b>-5.5</b>	<b>-34.9</b>	<b>-0.5</b>

## PARENT COMPANY BALANCE SHEET

SEK millions	2007-09-30	2006-09-30	2006-12-31
Financial fixed assets	2,582	2,584	2,582
Current receivables	59	39	56
Cash and cash equivalents	29	19	0
<b>TOTAL ASSETS</b>	<b>2,670</b>	<b>2,642</b>	<b>2,639</b>
Total equity	810	739	712
Provisions	0	4	4
Long-term liabilities	1,389	1,652	1,551
Current liabilities	472	247	372
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,670</b>	<b>2,642</b>	<b>2,639</b>

## Definitions

**EBITA.** Earnings before interest, tax and amortisation of intangible assets arising from acquisitions.

**Average number of employees.** The average number full-time employees during the period.

**Equity.** Reported shareholders' equity plus untaxed reserves less deferred tax at the applicable tax rate.

**Revenue per employee.** Revenue divided by the average number of full-year employees.

**Operating margin EBIT.** Operating profit/loss EBIT as a percentage of total operating income.

**Operating margin EBITA.** Operating profit/loss EBITA as a percentage of total operating income.

**Earnings per share after dilution.** Profit attributable to the equity holders of the Parent Company adjusted for interest on loans to shareholders after tax/ average number of outstanding shares after dilution.

**Net liabilities.** Interest-bearing liabilities less cash and cash equivalents and other interest-bearing receivables.

According to this definition, a negative net liability means that cash and cash equivalents and other financial assets exceed interest-bearing liabilities.

**Debt/equity ratio.** The sum of interest-bearing current and long-term liabilities and deferred tax liabilities in relation to equity.

The figures in this interim report have been rounded off, but the calculations have been made without rounding off. In certain tables, this can mean that the totals and key figures do not match.